

FAO Report The State of the World Fisheries and Aquaculture 2020 – SOFIA

Current Trends in Production and Fish Trade, Perspectives and the Pandemic


World Fish Market – International Cooperation and the Pandemic
Moscow – September 2020

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SOFIA THE STATE OF WORLD FISHERIES AND AQUACULTURE



**FAO
SOFIA
2020**



English 

Русский 


Available in
English, Spanish, Arabic, Chinese,
French and Russian

Produced every 2 years

FAO Committee on Fisheries
(COFI)

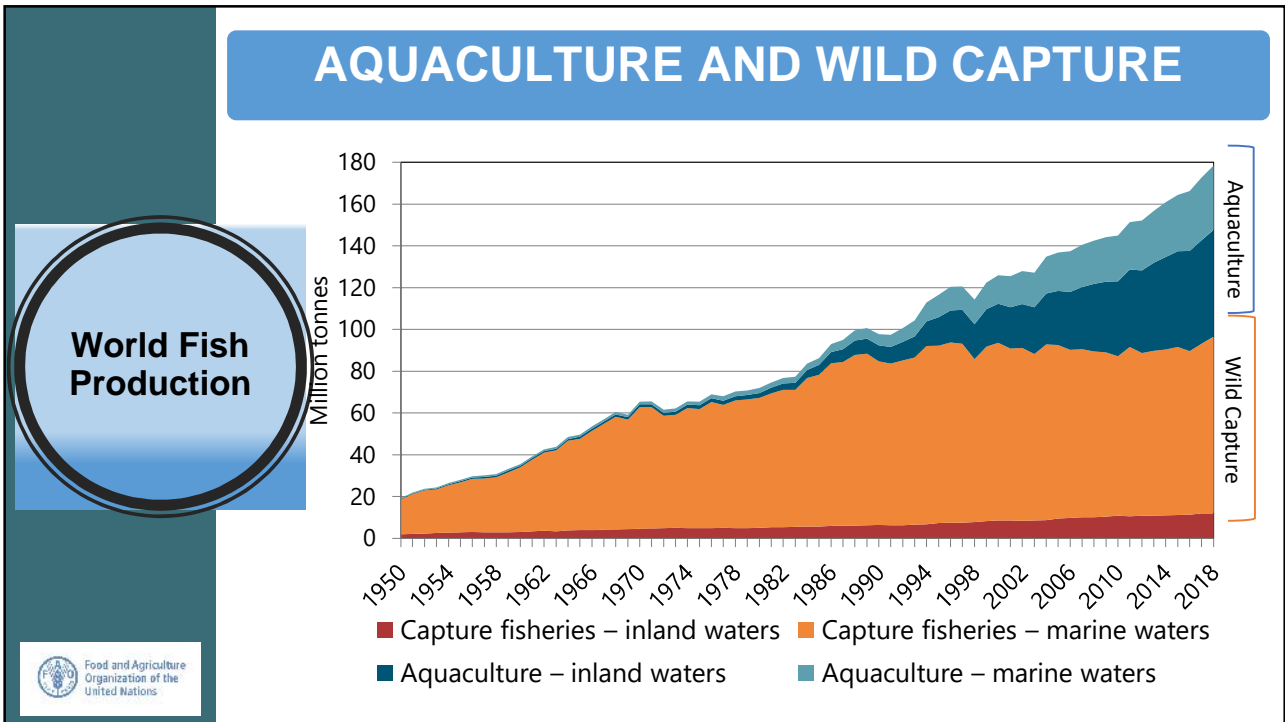
Incredible source of information

- Identification
 - Challenges
 - Deficiencies

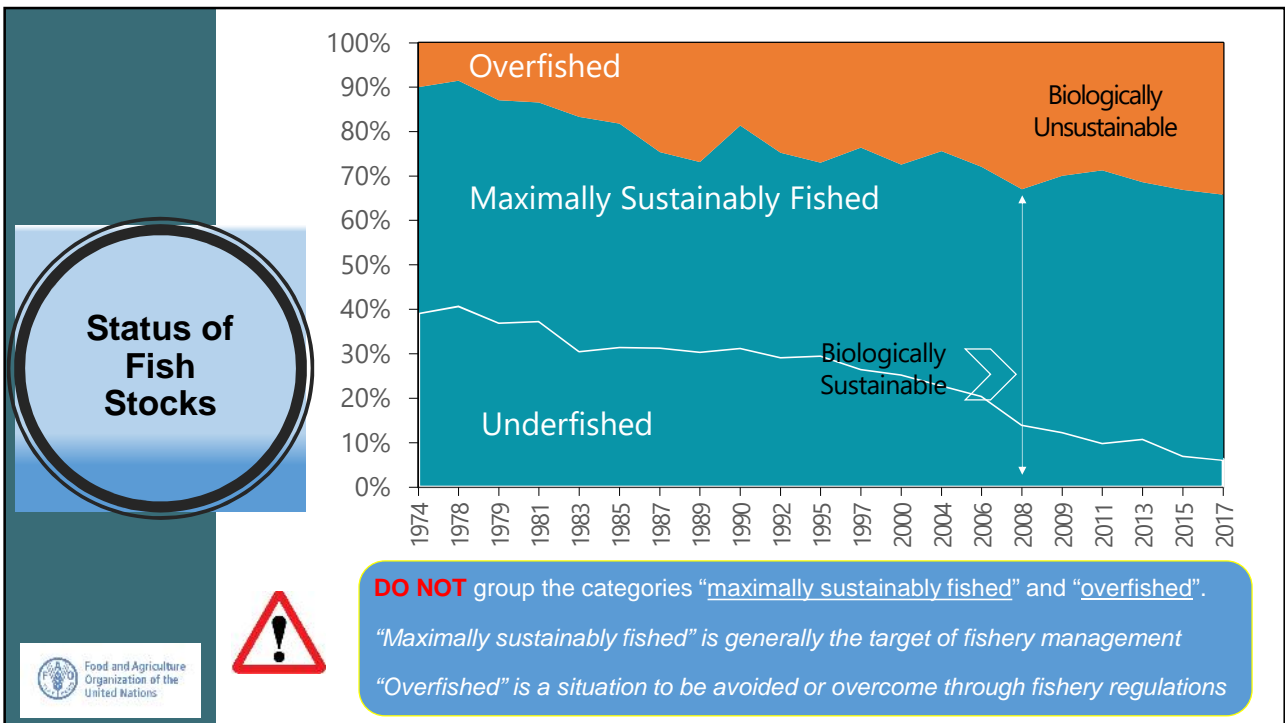


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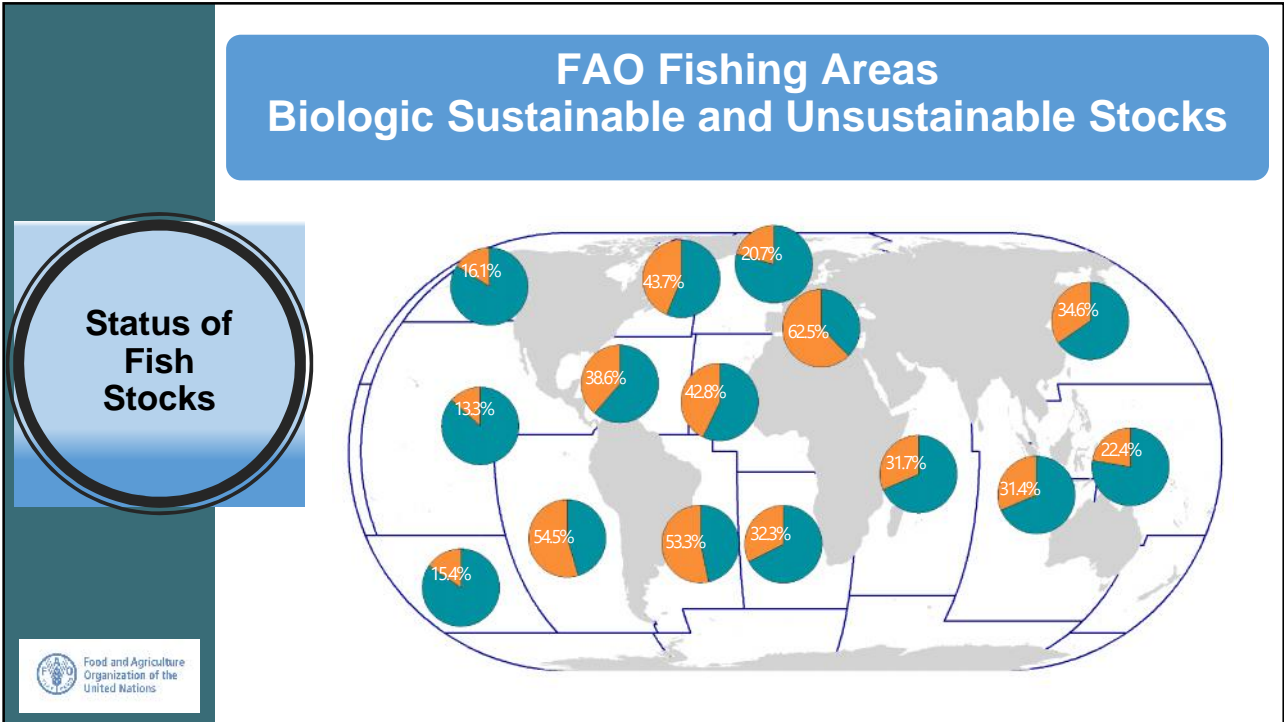
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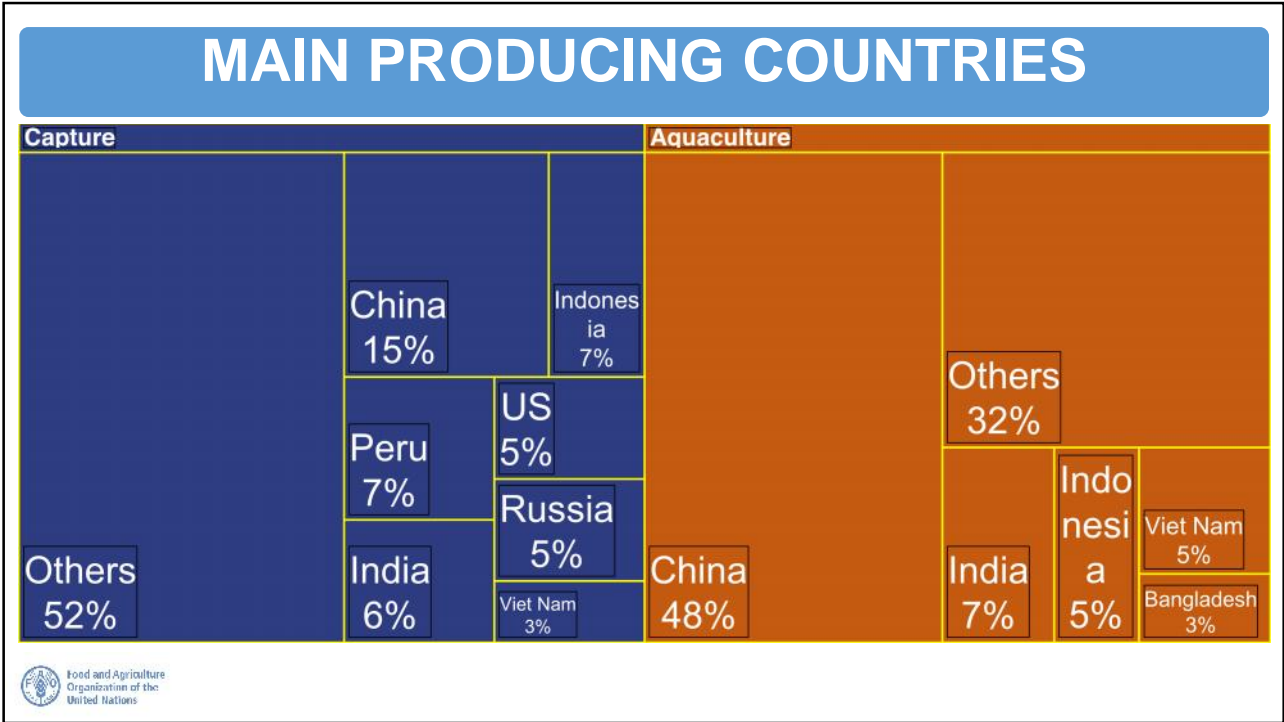
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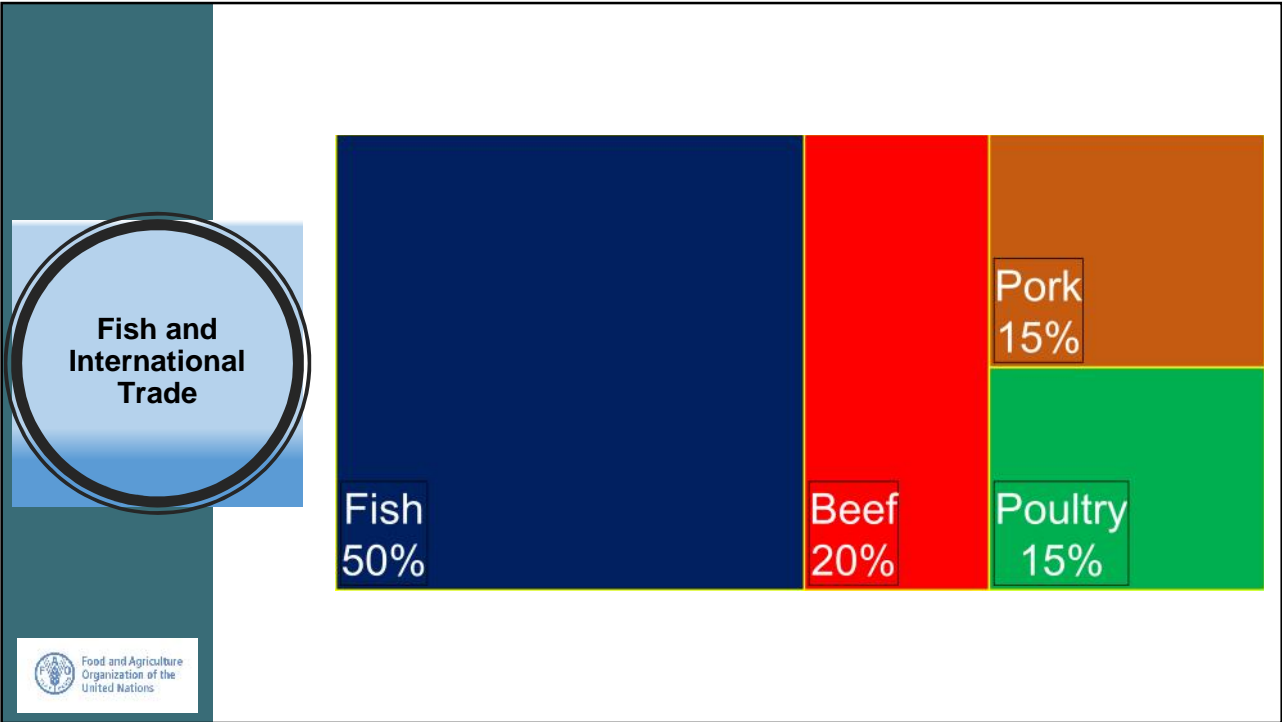


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Fish and Fish Products are by Nature an International Commodity

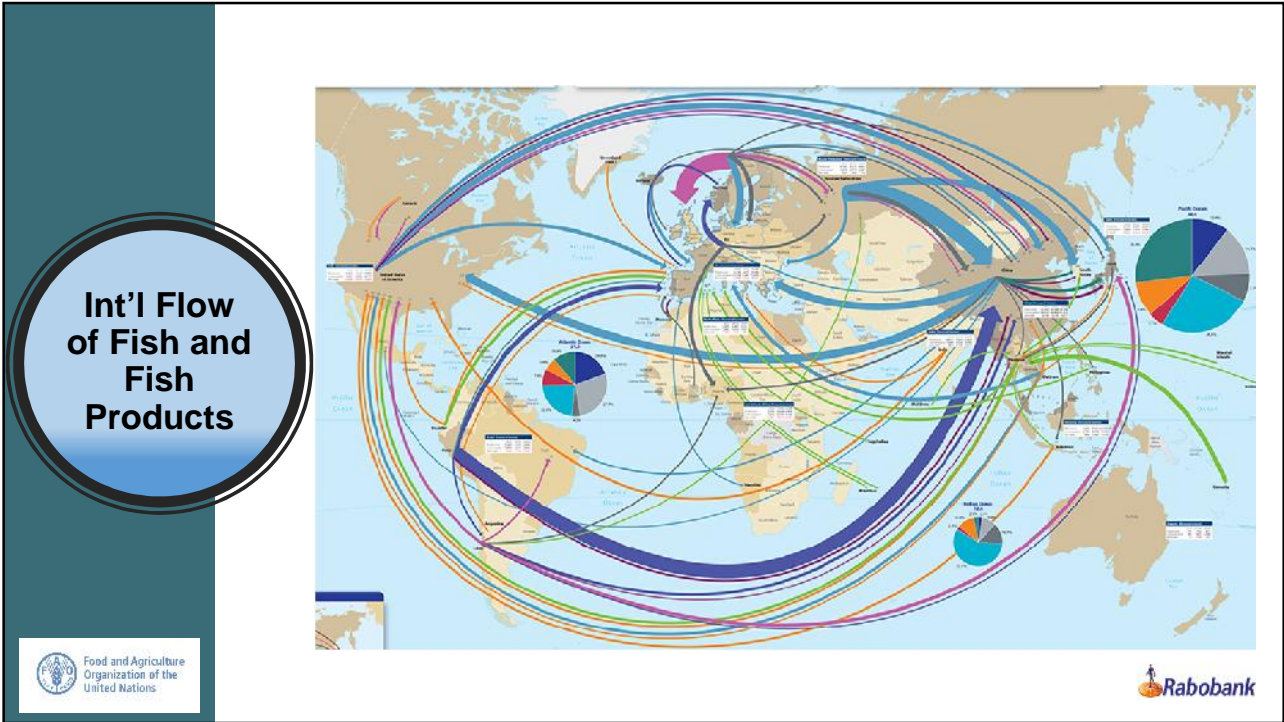


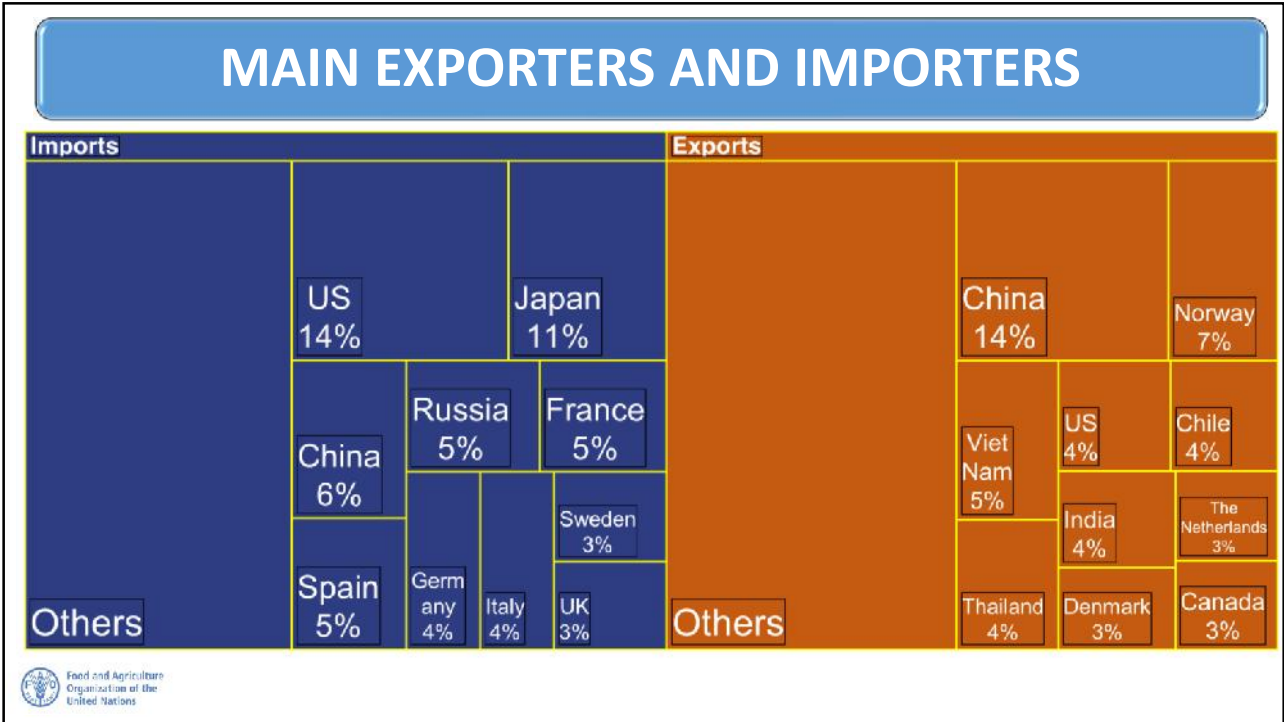
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An Inclusive Participation of Countries





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Some Projections

- Production**
 - 204 million tonnes (2030)
 - Importance of Aquaculture
 - Aquaculture surpassing wild capture (2022)
 - Aquaculture - 53% share (2030)
- Developing Countries**
 - Important both at production and consumption
 - Particularly in Asia
- International Trade**
 - Highly tradeable products
 - Same pattern of exporting countries
 - More diversified importing countries

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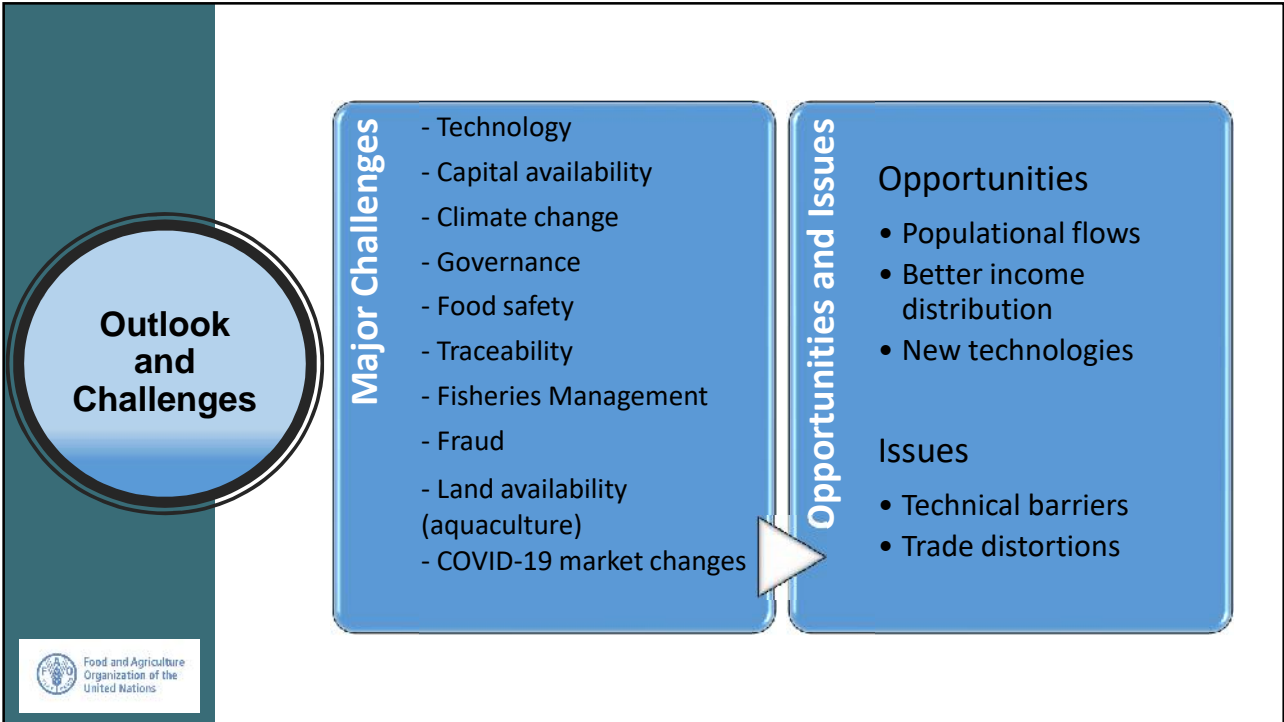
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SOFIA 2020 Main Messages

- Importance of fish and fish products**
 - Fight against hunger and poverty
- Continue Growth in the Sector**
 - Sustainable practices
 - Adequate frameworks
 - Innovative value chains
- Effective Management**
 - Real path to sustainability
 - One of the best conservation measures
- Development of Sustainable Value Chains**
 - Enhanced market access
 - Increase in global trade
- Social Sustainability**

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Outlook and Challenges

Major Challenges

- Technology
- Capital availability
- Climate change
- Governance
- Food safety
- Traceability
- Fisheries Management
- Fraud
- Land availability (aquaculture)
- COVID-19 market changes

Opportunities and Issues

Opportunities

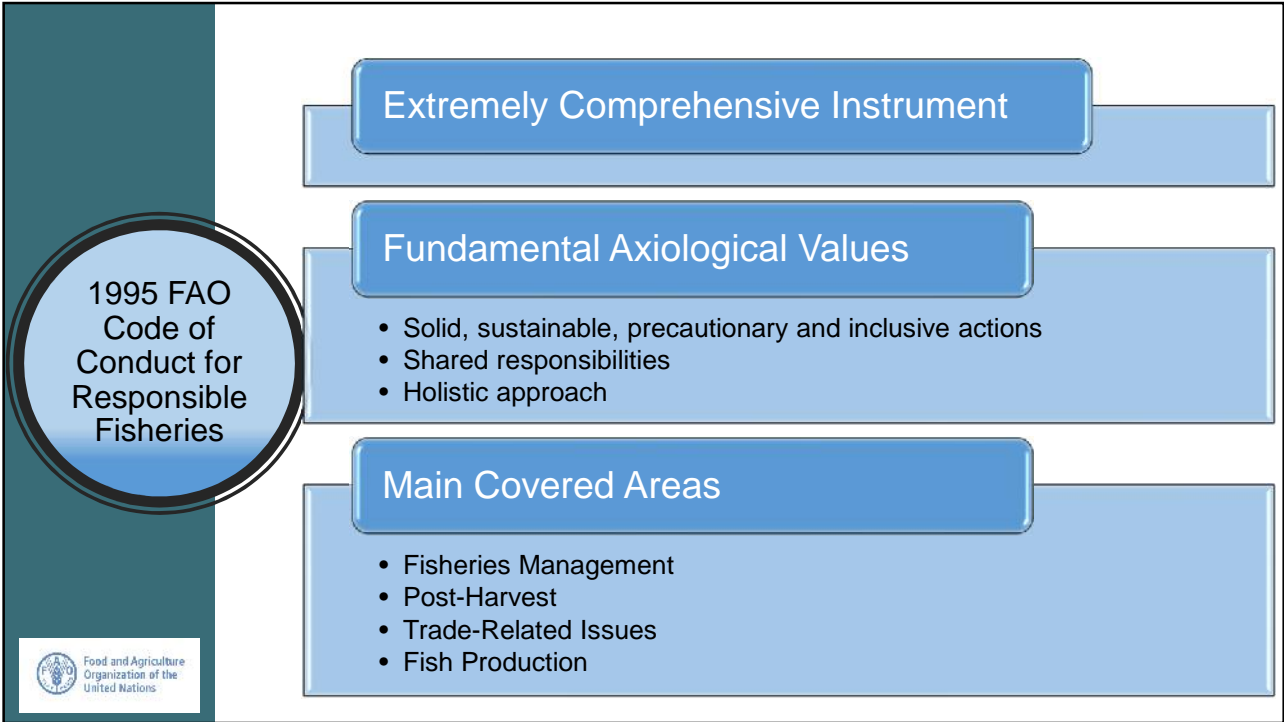
- Populational flows
- Better income distribution
- New technologies

Issues

- Technical barriers
- Trade distortions

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1995 FAO Code of Conduct for Responsible Fisheries

Extremely Comprehensive Instrument

Fundamental Axiological Values

- Solid, sustainable, precautionary and inclusive actions
- Shared responsibilities
- Holistic approach

Main Covered Areas

- Fisheries Management
- Post-Harvest
- Trade-Related Issues
- Fish Production

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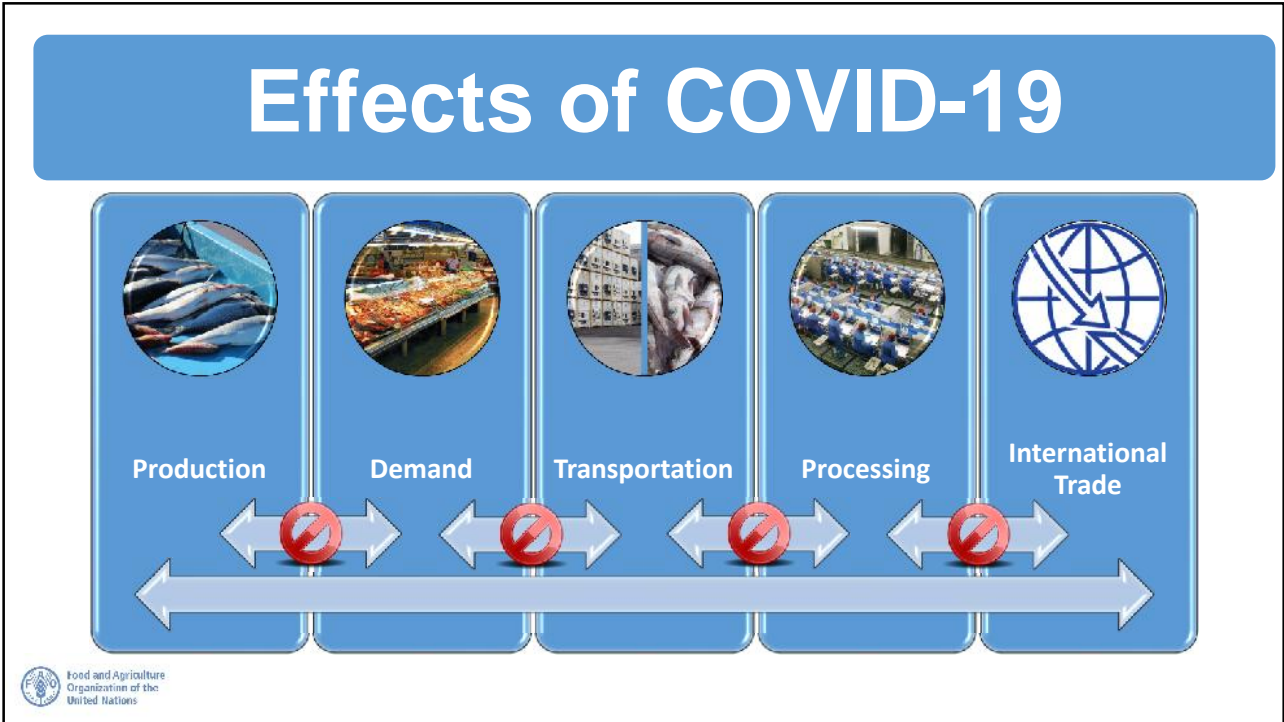
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A slide with a white background and a black border. In the center, there is a large blue rounded rectangle containing the text "Effects of COVID-19" in white. In the bottom-left corner, there is a small logo for the Food and Agriculture Organization of the United Nations.

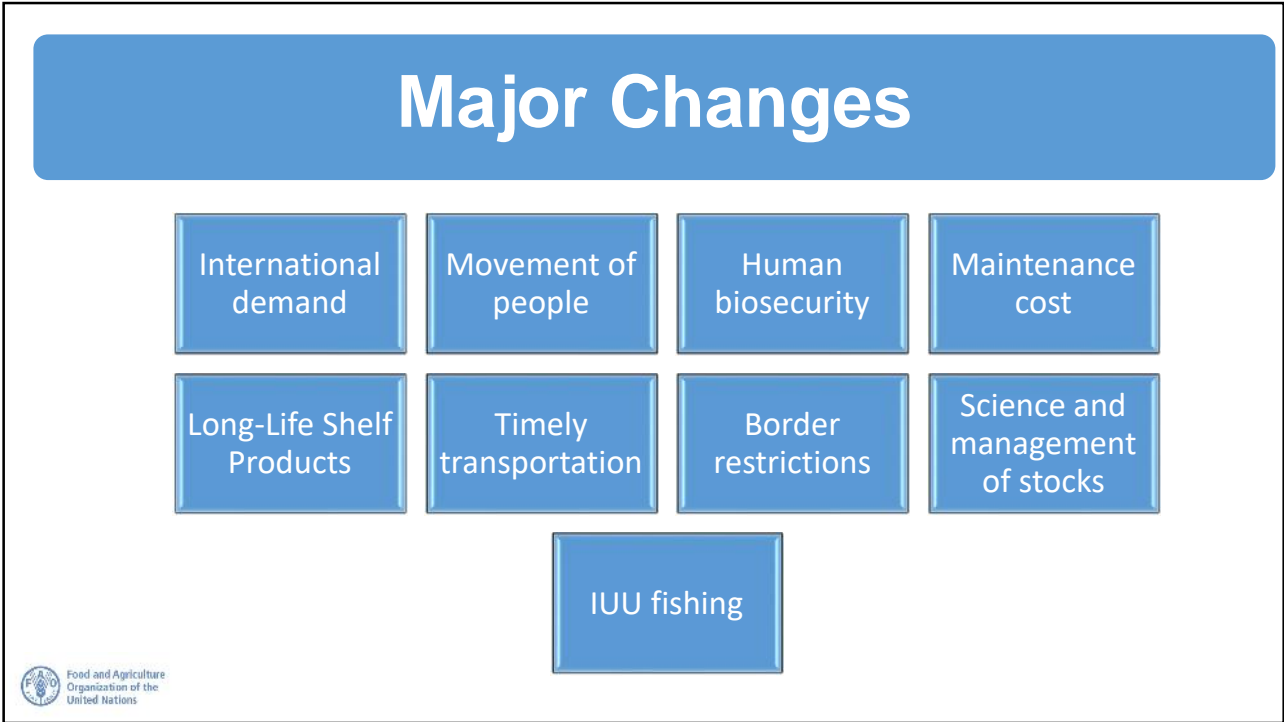
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A slide with a white background and a black border. At the top, there is a blue rounded rectangle containing the text "Some Initial Caveats" in white. Below this, a large light blue arrow points to the right. Inside the arrow, there are three blue rounded rectangles containing the following text from left to right: "Difficulty of Forward-Looking Predictions", "Continuously New Information", and "Variation between Countries". In the bottom-left corner, there is a small logo for the Food and Agriculture Organization of the United Nations.

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Possible Immediate Effects

- Market diversion and diversification**
/ / / / / / / /
- Domestic and adjacent markets**
/ / / / / / / /
- Changes of the length of the value chain**
/ / / / / / / /
- New shopping habits**
/ / / / / / / /
- New forms of sale of products**
/ / / / / / / /
- Fish loss and waste**
/ / / / / / / /



Dissemination of Information



GLOBEFISH - www.globefish.org
 Information on Markets and Trade

Analysis
 Policies
 Training
 Events and Conference
 Support to Innovation

GLOBEFISH HIGHLIGHTS (2nd 2020)
EUROPEAN PRICE REPORT

Border Rejections
 Canada, European Union, Japan, USA

GLOBEFISH Trade Statistics
 Tuna, Salmon, Shrimp, Groundfish, Small Pelagics

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Sustainable Fish Trade For Today and Tomorrow

CONSERVE AND SUSTAINABLY USE THE OCEANS, SEAS AND MARINE RESOURCES FOR SUSTAINABLE DEVELOPMENT

14 LIFE BELOW WATER

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