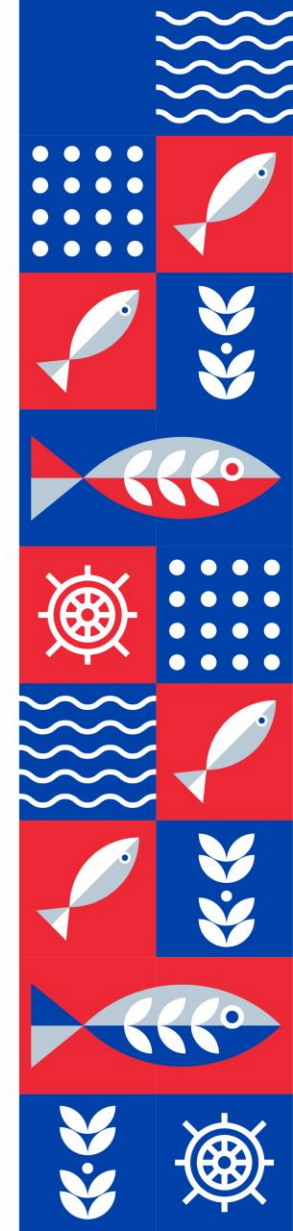


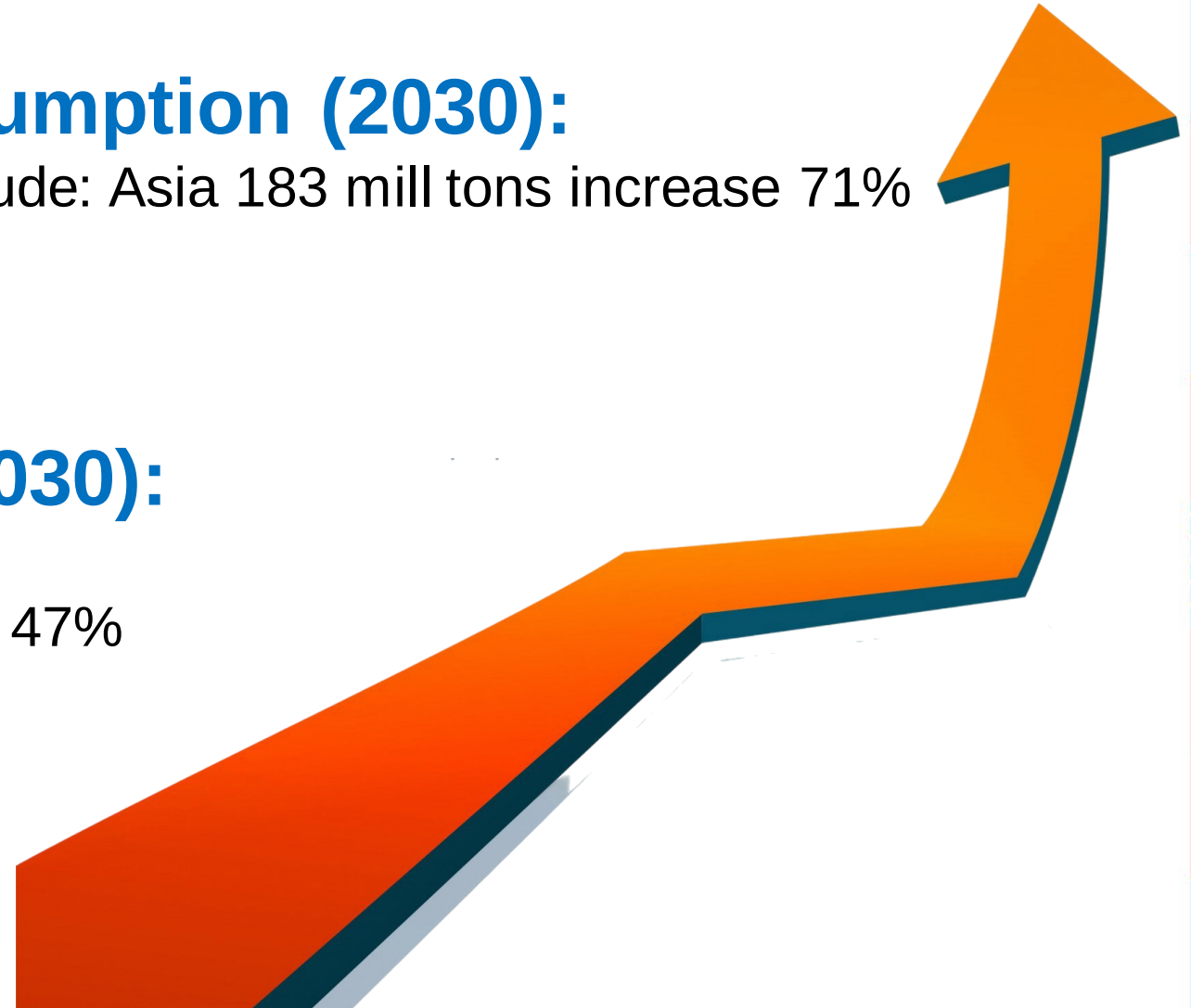
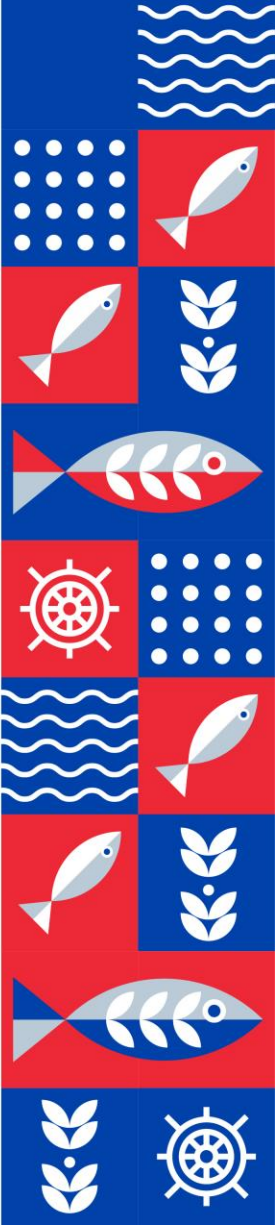


VIETNAM'S EMERGENCE AS THE WORLD'S LEADING SEAFOOD EXPORTER

Presenter: Nguyen Hoai Nam- General Secretary of VASEP



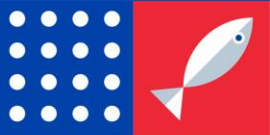
BIG DEMAND FOR WORLD SEAFOOD CONSUMPTION



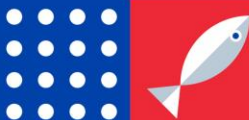
- **Global seafood consumption (2030):**
258 million tons, increase 18%, include: Asia 183 mill tons increase 71%
Aquatic products: 59%
Marine products: 41%.
- **Global Production (2030):**
204 million tons, increase 15%
include: Aquaculture 53%, Catching 47%

Seafood VIETNAM

- **Top 3 largest** seafood exporters in the world (after China, Norway), taking 6% of global seafood export value.
- Exporting to nearly **170 markets**.
- **692 factories** with EU export code, **847 industrial-scale factories** certified to meet food safety conditions.
- **Top 10** major export industries of Vietnam, creating jobs & livelihoods for more than **4 million** direct workers.
- Export turnover generated by Vietnamese seafood enterprises accounts for **92-95%** of Vietnam's total seafood export value.
- Accounts for **10-12%** of the total export turnover of domestic manufacturing industries.
- The proportion of Vietnamese private enterprises in seafood export and processing industry accounts for **more than 97%**.



HOW VIETNAM BECOMES the LEADING SEAFOOD EXPORTER IN THE WORLD?



01

ADVANCED TECHNICAL PROCESSING FOR VALUE-ADDED PRODUCTS



Tempura



Nobashi



Canned tuna



Value-added pangasius



Bonito flakes



Fried squid cake



02 QUANTITY & QUALITY

QUANTITY



Pangasius
2.1M tons

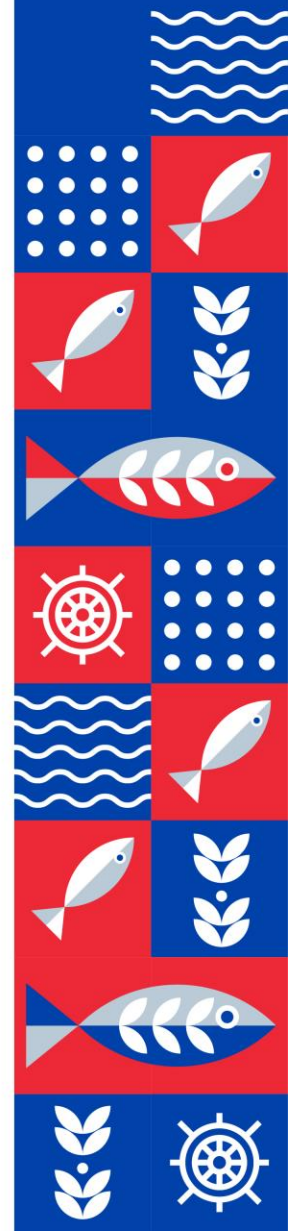


Shrimp
1.1M tons

Aquaculture production:

> 70%
of total output

QUALITY



03

INNOVATION & DIVERSIFIED PRODUCTS



Pangasius



Black tiger shrimp



Tuna



Octopus



Tilapia



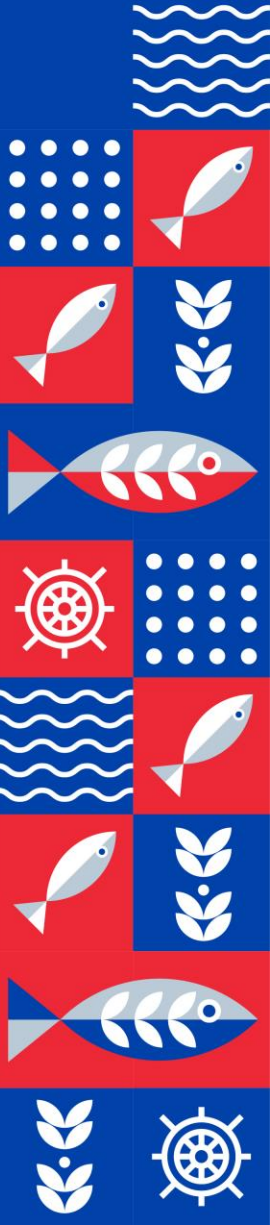
Vannamei shrimp



Squid



Clam



04 GOVERNANCE & ASSOCIATION

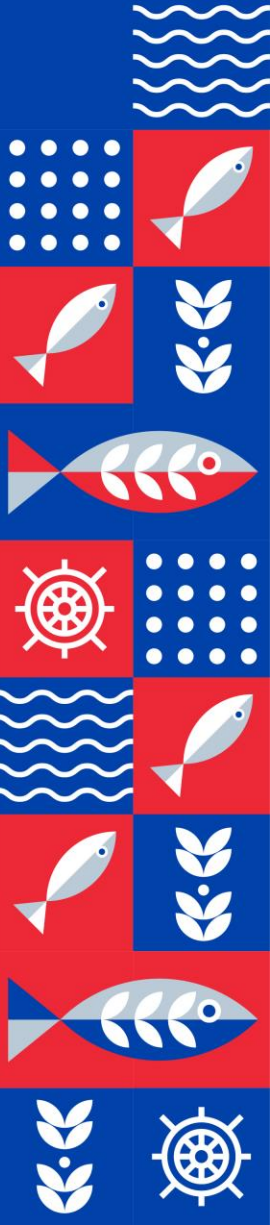
**LINKA
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**PROTE
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**PROM
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**SHARI
NG**

**SUPPLY
CHAIN**



VIETFISH 19-21/8/2026

SECC - Ho Chi Minh

2026



FOR MORE INFORMATION
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INNOVATION • SUSTAINABILITY

Thank You

